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Lone Star Securities, Inc. (“Lone Star”) strongly believes in protecting the confidentiality and security of information we collect about our customers. The Financial Services Modernization Act requires us to periodically communicate information concerning our privacy policy to our customers. This notice informs you of our privacy policy and describes how we treat information that we receive about you. Accordingly, information regarding Lone Star’s policy is stated below. Please note that this notice is being provided on behalf of Lone Star and not the issuers for whom we sell securities.

Privacy Policy for Customers

Definitions:

“**You**” means our customer or former customer — an individual who obtains or has obtained a financial product or service from Lone Star that is to be used primarily for personal, family or household purposes, and with whom we have a continuing relationship.

“**We**” or “**Us**” or “**Our**” means Lone Star.

“**Third Party**” means any company or organization that is not an affiliate of Lone Star.

“**Issuer**” means a third party whose securities we offer for sale on a private basis.

Why We Collect Information and the Types of Information Collected From You:

Lone Star collects information from you in order to determine your suitability to subscribe for securities offered by it, and to fulfill other legal and regulatory requirements. The type of information that Lone Star collects may include:

- information included on suitability questionnaires and subscription agreements or other forms (such as name, address, telephone number, social security number, assets and income);
- information about your transactions and/or relationship with us (such as securities purchased, account and payment history);
- information we receive from demographic and marketing companies (such as name, address, telephone number, marketing profiles, and other such information).

How We Protect Information About You:

We restrict access to non-public personal information about you to those financial professionals employed by us who need to know that information to offer our securities to you and to the officers, directors and staff of the issuers of securities whose products we sell. We take appropriate measures to enforce the responsibilities of our financial professionals as well as the officers, directors and staff of issuers of securities regarding our customer information. We also maintain physical and procedural safeguards to guard non-public personal information about you.

Sharing Information About You:

Lone Star will disclose information about you to issuers whose securities we sell if and when appropriate. An issuer will also share with us any and all information it receives through its relationship with you.

Sharing Information with Third Parties for Their Marketing

We do not sell any of the personal information that we collect about our customers to other businesses as a means of allowing such businesses to offer their products, securities or services to you. We do not share any of the personal information that we collect about our customers to those third parties, other than issuers for which we sell securities.

Sharing Information About You with Third Parties for Other Purposes:

As allowed by law or as authorized by you, we will disclose information about you (described above) only to issuers with whom we have entered into marketing and/or selling agreements. However, we will require those issuers to conform to our privacy standards and allow us to audit them for compliance. In addition, we may disclose information about you in response to a subpoena, to prevent fraud, or to comply with an inquiry by a governmental agency or regulator.